

Money Management

Financial security goes hand in hand with peace of mind.

For many seniors and disabled adults, however, accomplishing the tasks associated with bill paying can be difficult, resulting in increased anxiety or missed payments. For some, physical problems like arthritis or low vision interfere with bill paying and for others, just keeping track of income and expenses is overwhelming.

If you or someone you know needs assistance with monthly bill paying and related paperwork, Minuteman's Money Management Program can help.

What can Bill Payers do?

Our Bill Payers are volunteers who have been carefully screened, well trained and are closely supervised and insured. You will be assigned a Bill Payer who will come to your home and assist you with the following tasks:

- Establish a list of monthly income and expenses
- Sort financial mail and organize bills for payment
- Write checks from a designated account and prepare them for you to sign.
You make all spending decisions and sign all the checks.
- Balance your checkbook and reconcile bank statements

What does it cost?

There is no fee for those whose income and liquid assets meet the requirements. A nominal monthly fee is charged for those with higher incomes or substantial liquid assets.

Minuteman's Money Management program enables individuals to live independently and with the peace of mind that their bills are paid in a timely fashion.

The Money Management Program is sponsored by the Massachusetts Executive Office of Elder Affairs, Mass Home Care and the Massachusetts Chapter of AARP.

**For information, please contact Julie Greenspan,
Money Management Program Manager at
(888) 222-6171 (toll free) or j.greenspan@minutemansenior.org**

Interpreter Services Available

Last Updated 01/22